

OT series Outstanding

Issue	ISIN Code	Coupon	Coupon Rate	1st Sett Date	Int Accrual Date	Maturity Date	1st Coupon Date	Coupon Date	Business Day Convention	Accrual Day Count Basis	Coupon Day Count Basis	Coupon adjustment	Calendar Business Days	Status	Outstanding (€ 10 ⁶)
OT 3.85% Apr 2021	PTOTEYOE0007	Annual	3.850%	23/Feb/2005	23/Feb/2005	15/Apr/2021	15/Apr/2006	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target		8 727
OT 2.20% Oct 2022	PTOTESOE0013	Annual	2.200%	9/Sep/2015	9/Sep/2015	17/Oct/2022	17/Oct/2016	October, 17th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	10 347
OT 4.95% Oct 2023	PTOTEAOE0021	Annual	4.950%	10/Jun/2008	10/Jun/2008	25/Oct/2023	25/Oct/2009	October, 25th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	12 435
OT 5.65% Feb 2024	PTOTEQOE0015	Annual	5.650%	14/May/2013	14/May/2013	15/Feb/2024	15/Feb/2014	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	12 711
OT 2.875% Oct 2025	PTOTEKOE0011	Annual	2.875%	20/Jan/2015	20/Jan/2015	15/Oct/2025	15/Oct/2015	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	14 182
OT 2.875% Jul 2026	PTOTETOE0012	Annual	2.875%	21/Jan/2016	21/Jan/2016	21/Jul/2026	21/Jul/2016	July, 21st	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	11 704
OT 4.125% Apr 2027	PTOTEUOE0019	Annual	4.125%	18/Jan/2017	18/Jan/2017	14/Apr/2027	14/Apr/2018	April, 14th	Following	Act/Act	Act/Act	Unadjusted	Target		9 567
OT 0.70% Oct 2027	PTOTEMOE0035	Annual	0.700%	8/Apr/2020	8/Apr/2020	15/Oct/2027	15/Oct/2020	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	5 537
OT 2.125% Oct 2028	PTOTEVOE0018	Annual	2.125%	17/Jan/2018	17/Jan/2018	17/Oct/2028	17/Oct/2018	October, 17th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	11 930
OT 1.950% Jun 2029	PTOTEXOE0024	Annual	1.950%	16/Jan/2019	16/Jan/2019	15/Jun/2029	15/Jun/2019	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	11 106
OT 3.875% Feb 2030	PTOTEROE0014	Annual	3.875%	10/Sep/2014	10/Sep/2014	15/Feb/2030	15/Feb/2015	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target		7 200
OT 0.475% Oct 2030	PTOTELOE0028	Annual	0.475%	15/Jan/2020	15/Jan/2020	18/Oct/2030	18/Oct/2020	October, 18th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 342
OT 2.25% Apr 2034	PTOTEWOE0017	Annual	2.250%	18/Apr/2018	18/Apr/2018	18/Apr/2034	18/Apr/2019	April, 18th	Following	Act/Act	Act/Act	Unadjusted	Target		6 933
OT 0.90% Out 2035	PTOTENOE0034	Annual	0.900%	8/Jul/2020	8/Jul/2020	12/Oct/2035	12/Oct/2021	October, 12th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	4 000
OT 4.10% Apr 2037	PTOTESOE0007	Annual	4.100%	22/Mar/2006	22/Mar/2006	15/Apr/2037	15/Apr/2007	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	9 382
OT 4.10% Feb 2045	PTOTEBOE0020	Annual	4.100%	20/Jan/2015	20/Jan/2015	15/Feb/2045	15/Feb/2016	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	4 191