



OTRV AUGUST 2021 Summary Term Sheet

Issuer:	Republic of Portugal
Issue type:	Floating rate notes by public subscription
Issue Amount:	€1,200,000,000
Denominations:	€1,000
Issue Price:	100.00%
Issue Date:	12 August 2016
Tenor:	5 years
Maturity Date:	12 August 2021
Redemption:	Bullet at maturity
Interest Rate:	6m Euribor + 2.05% with a minimum interest rate of 2.05%
Interest payment dates:	Semi-annual in arrears on 12 February and 12 August in each year Following Business Day Unadjusted convention
Interest Basis:	Actual/360
Business Day:	Lisbon and TARGET2
Status:	The OTRV are direct, unconditional, unsubordinated, unsecured, and general obligations of the Issuer
Global Coordinators / Lead Managers:	BPI, Millennium investment banking, CaixaBI and Novo Banco
Listing:	Euronext Lisbon
Fiscal Regime:	As per applicable legislation in place
Governing Law:	Portuguese Law
Clearing:	Central de Valores Mobiliários (“CVM”)
Documentation:	Stand alone, Collective Action Clauses
ISIN Code:	PTOTVHOE0007

This document includes summary information on the Floating Rate Treasury Notes designated as “OTRV AUGUST 2021” and does not replace the “Memorando de Informação” dated 14 July 2016, as supplemented by a Notice of issue amount increase dated 2 August 2016, available at www.igcp.pt, nor exempts its consultation before taking any investment decision in the above mentioned notes.

