



## OTRV AUGUST 2022

### Summary Term Sheet

Issuer:	Portuguese Republic
Issue Type:	Floating rate notes, offered for subscription by the public
Issue Amount:	€1,200,000,000
Denominations:	€1,000
Issue Price:	100%
Issue Date:	2 August 2017
Tenor:	5 years
Maturity Date:	2 August 2022
Redemption:	Bullet at maturity
Interest Rate:	6m Euribor + 1.60% p.a. with a minimum interest rate of 1.60%
Interest Payments:	Semi-annually in arrears on 2 February and 2 August in each year Following Business Day Unadjusted convention
Interest Basis:	Actual/360
Business Day:	Lisbon and TARGET2
Status:	The OTRV are direct, unconditional, unsubordinated, unsecured, and general obligations of the Issuer
Global Coordinators / Lead Managers:	BPI, Millennium investment banking, CaixaBI and Novo Banco
Listing:	Euronext Lisbon
Fiscal Regime:	As per applicable legislation in place
Governing Law:	Portuguese Law
Clearing:	Central de Valores Mobiliários (“CVM”)
Documentation:	Stand alone, Collective Action Clauses
ISIN Code:	PTOTVKOE0002

This document includes summary information on the Floating Rate Treasury Notes designated as “OTRV AUGUST 2022” and does not replace the “Memorando de Informação” dated 12 July 2017, as supplemented by a Notice of issue amount increase dated 21 July 2017, available at [www.igcp.pt](http://www.igcp.pt), nor exempts its consultation before taking any investment decision in the above mentioned notes.

