

OT series Outstanding

Issue	ISIN Code	Coupon	Coupon Rate	1st Sett Date	Int Accrual Date	Maturity Date	1st Coupon Date	Coupon Date	Business Day Convention	Accrual Day Count Basis	Coupon Day Count Basis	Coupon adjustment	Calendar Business Days	Status	Outstanding (€ 10 ⁶)
OT 4.35% Oct 2017	PTOTEL0E0010	Annual	4.350%	3/May/2007	3/May/2007	16/Oct/2017	16/Oct/2007	October, 16th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 082
OT 4.45% Jun 2018	PTOTEN0E0018	Annual	4.450%	4/Mar/2008	4/Mar/2008	15/Jun/2018	15/Jun/2008	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 642
OT 4.75% Jun 2019	PTOTEM0E0027	Annual	4.750%	3/Mar/2009	3/Mar/2009	14/Jun/2019	14/Jun/2009	June, 14th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	9 637
OT 4.80% Jun 2020	PTOTECO0E0029	Annual	4.800%	17/Feb/2010	17/Feb/2010	15/Jun/2020	15/Jun/2010	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	10 336
OT 3.85% Apr 2021	PTOTEY0E0007	Annual	3.850%	23/Feb/2005	23/Feb/2005	15/Apr/2021	15/Apr/2006	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	13 640
OT 2.2% Oct 2022	PTOTES0E0013	Annual	2.200%	9/Sep/2015	9/Sep/2015	17/Oct/2022	17/Oct/2016	October, 17th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	9 492
OT 4.95% Oct 2023	PTOTEAO0E0021	Annual	4.950%	10/Jun/2008	10/Jun/2008	25/Oct/2023	25/Oct/2009	October, 25th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 558
OT 5.65% Feb 2024	PTOTEQ0E0015	Annual	5.650%	14/May/2013	14/May/2013	15/Feb/2024	15/Feb/2014	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	12 711
OT 2.875% Oct 2025	PTOTEK0E0011	Annual	2.875%	20/Jan/2015	20/Jan/2015	15/Oct/2025	15/Oct/2015	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	12 613
OT 2.875% Jul 2026	PTOTET0E0012	Annual	2.875%	21/Jan/2016	21/Jan/2016	21/Jul/2026	21/Jul/2016	July, 21st	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 983
OT 4.125% Apr 2027	PTOTEU0E0019	Annual	4.125%	18/Jan/2017	18/Jan/2017	14/Apr/2027	14/Apr/2018	April, 14th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 092
OT 3.875% Feb 2030	PTOTERO0E0014	Annual	3.875%	10/Sep/2014	10/Sep/2014	15/Feb/2030	15/Feb/2015	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	4 915
OT 4.10% Apr 2037	PTOTE50E0007	Annual	4.100%	22/Mar/2006	22/Mar/2006	15/Apr/2037	15/Apr/2007	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 604
OT 4.10% Feb 2045	PTOTEBO0E0020	Annual	4.100%	20/Jan/2015	20/Jan/2015	15/Feb/2045	15/Feb/2016	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	3 359