

OT series Outstanding

Issue	ISIN Code	Coupon	Coupon Rate	1st Sett Date	Int Accrual Date	Maturity Date	1st Coupon Date	Coupon Date	Business Day Convention	Accrual Day Count Basis	Coupon Day Count Basis	Coupon adjustment	Calendar Business Days	Status	Outstanding (€ 10 ⁶)
OT 4.375% Jun 2014	PTOTE1OE0019	Annual	4.375%	29/Oct/2003	29/Oct/2003	16/Jun/2014	16/Jun/2004	June, 16th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	4 938
OT 3.6% Oct 2014	PTOTE0OE0017	Annual	3.600%	3/Jun/2009	3/Jun/2009	15/Oct/2014	15/Oct/2009	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 170
OT 3.35% Oct 2015	PTOTE3OE0017	Annual	3.350%	13/Jul/2005	13/Jul/2005	15/Oct/2015	15/Oct/2006	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	9 242
OT 6.4% Feb 2016	PTOTEPOE0016	Annual	6.400%	14/Feb/2011	14/Feb/2011	15/Feb/2016	15/Feb/2012	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	3 500
OT 4.2% Oct 2016	PTOTE6OE0006	Annual	4.200%	17/Jul/2006	17/Jul/2006	15/Oct/2016	15/Oct/2007	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 185
OT 4.35% Oct 2017	PTOTELOE0010	Annual	4.350%	3/May/2007	3/May/2007	16/Oct/2017	16/Oct/2007	October, 16th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	11 258
OT 4.45% Jun 2018	PTOTENOE0018	Annual	4.450%	4/Mar/2008	4/Mar/2008	15/Jun/2018	15/Jun/2008	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	10 853
OT 4.75% Jun 2019	PTOTEMOE0027	Annual	4.750%	3/Mar/2009	3/Mar/2009	14/Jun/2019	14/Jun/2009	June, 14th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 665
OT 4.80% Jun 2020	PTOTECOEO0029	Annual	4.800%	17/Feb/2010	17/Feb/2010	15/Jun/2020	15/Jun/2010	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 551
OT 3.85% Apr 2021	PTOTEYOE0007	Annual	3.850%	23/Feb/2005	23/Feb/2005	15/Apr/2021	15/Apr/2006	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 510
OT 4.95% Oct 2023	PTOTEAOE0021	Annual	4.950%	10/Jun/2008	10/Jun/2008	25/Oct/2023	25/Oct/2009	October, 25th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 228
OT 5.65% Feb 2024	PTOTEQOE0015	Annual	5.650%	14/May/2013	14/May/2013	15/Feb/2024	15/Feb/2014	February, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	3 000
OT 4.10% Apr 2037	PTOTE5OE0007	Annual	4.100%	22/Mar/2006	22/Mar/2006	15/Apr/2037	15/Apr/2007	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 973