

## OT series Outstanding

Issue	ISIN Code	Coupon	Coupon Rate	1st Sett Date	Int Accrual Date	Maturity Date	1st Coupon Date	Coupon Date	Business Day Convention	Accrual Day Count Basis	Coupon Day Count Basis	Coupon adjustment	Calendar Business Days	MEDIP Status	Outstanding (€ 10 <sup>6</sup> )
OT 3.2% Apr 2011	PTOTE4OE0040	Annual	3.200%	16/Nov/2005	16/Nov/2005	15/Apr/2011	15/Apr/2006	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Regular	4 532
OT 5.15% Jun 2011	PTOTEJ0E0006	Annual	5.150%	13/Mar/2001	13/Mar/2001	15/Jun/2011	15/Jun/2002	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	4 958
OT 5% Jun 2012	PTOTEK0E0003	Annual	5.000%	13/Feb/2002	13/Feb/2002	15/Jun/2012	15/Jun/2003	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 518
OT 5.45% Sep 2013	PTOTEG0E0009	Annual	5.450%	26/May/1998	26/May/1998	23/Sep/2013	23/Sep/1999	September, 23rd	Preceding	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 737
OT 4.375% Jun 2014	PTOTE10E0019	Annual	4.375%	29/Oct/2003	29/Oct/2003	16/Jun/2014	16/Jun/2004	June, 16th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 000
OT 3.6% Oct 2014	PTOTE00E0017	Annual	3.600%	3/Jun/2009	3/Jun/2009	15/Oct/2014	15/Oct/2009	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 810
OT 3.35% Oct 2015	PTOTE30E0017	Annual	3.350%	13/Jul/2005	13/Jul/2005	15/Oct/2015	15/Oct/2006	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	9 649
OT 4.2% Oct 2016	PTOTE60E0006	Annual	4.200%	17/Jul/2006	17/Jul/2006	15/Oct/2016	15/Oct/2007	October, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 185
OT 4.35% Oct 2017	PTOTELOE0010	Annual	4.350%	3/May/2007	3/May/2007	16/Oct/2017	16/Oct/2007	October, 16th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 083
OT 4.45% Jun 2018	PTOTENOE0018	Annual	4.450%	4/Mar/2008	4/Mar/2008	15/Jun/2018	15/Jun/2008	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 887
OT 4.75% Jun 2019	PTOTEMOE0027	Annual	4.750%	3/Mar/2009	3/Mar/2009	14/Jun/2019	14/Jun/2009	June, 14th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 665
OT 4.80% Jun 2020	PTOTECO0E0029	Annual	4.800%	17/Feb/2010	17/Feb/2010	15/Jun/2020	15/Jun/2010	June, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	8 551
OT 3.85% Apr 2021	PTOTEY0E0007	Annual	3.850%	23/Feb/2005	23/Feb/2005	15/Apr/2021	15/Apr/2006	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 510
OT 4.95% Oct 2023	PTOTEAOE0021	Annual	4.950%	10/Jun/2008	10/Jun/2008	25/Oct/2023	25/Oct/2009	October, 25th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	7 228
OT 4.10% Apr 2037	PTOTE50E0007	Annual	4.100%	22/Mar/2006	22/Mar/2006	15/Apr/2037	15/Apr/2007	April, 15th	Following	Act/Act	Act/Act	Unadjusted	Target	Benchmark	6 973